

### **Retirement Account Beneficiaries Authorization**

I hereby make the designation of beneficiary pursuant to the provisions of the Apex Clearing Corporation Custodial Agreement: In the event of my death, pay any interest I may have in my Custodial Account in equal proportions unless otherwise indicated to the provided Primary Beneficiary or Beneficiaries.

I understand that the Beneficiaries named herein may be changed or revoked by me at any time by filing a new designation in writing with the custodian. Consent of the Account holder's (Participant) Spouse may be required (for example, in a Community Property or Marital Property State) to effectively designate a beneficiary other than or in addition to the Participant Spouse. Please consult a legal, tax, or other professional advisor to confirm if this consent is necessary. Upon your consultation if you do require spousal consent please contact us at [service@tradierbrokerage.com](mailto:service@tradierbrokerage.com) for the required paperwork.

*I indemnify Apex Clearing Corporation and Tradier Brokerage from any adverse action as a result of my beneficiary designation.*